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Gary T. Holtzer  
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Matthew P. Goren

*Proposed Attorneys for the Parent Debtor*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>ALL YEAR HOLDINGS LIMITED,</b>	:	<b>Case No. 21-12051 (MG)</b>
	:	
<b>Debtors.</b>	:	
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

State of New York     )  
                              )     ss.:  
County of New York    )

Tyler J. Okada, being duly sworn, hereby deposes and says:

1. I am over 18 years of age and am not a party to the above-captioned proceedings. I am employed by Weil, Gotshal & Manges LLP, having offices at 767 Fifth Avenue, New York, New York 10153.

2. I caused true and correct copies of the following pleadings to be served upon the parties listed on **Exhibits A, B** and **C**, as indicated.

- Parent Debtor's Motion Pursuant to Bankruptcy Code §§ 105(a) and 363 and Bankruptcy Rule 9019 for Approval of Settlement Providing for Recapitalization of Non-Debtor All Year Equity Partners LLC [ECF No. 25]
- Declaration of Ephraim Diamond in Support of Parent Debtor's Motion Pursuant Bankruptcy Code §§ 105(a) and 363 and Bankruptcy Rule 9019 for Approval of Settlement Providing for Recapitalization of Non-Debtor All Year Equity Partners LLC [ECF No. 26]
- Order Shortening Notice With Respect to Motion of Parent Debtor Pursuant to 11 U.S.C. §§ 105(a) and 363 and Fed. R. Bankr. P. 9019 for Approval of Settlement Providing for Recapitalization of Non-Debtor All Year Equity Partners LLC [ECF No. 28]

/s/ Tyler J. Okada

Tyler J. Okada

Sworn to before me this  
14th day of January 2022

/s/ Tanya T. Stewart

Tanya T. Stewart

Notary Public, State of New York

No. 01ST6385817

Qualified in Kings County

Commission Expires Jan 14, 2023

**Exhibit A**

**(Served via E-Mail on January 14, 2022)**

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[ccaufield@kalooadvisors.com](mailto:ccaufield@kalooadvisors.com)

**Exhibit B**

**(Served via Overnight Mail on January 14, 2022)**

William K. Harrington  
U.S. Department of Justice, Office of the U.S. Trustee  
201 Varick Street, Room 1006,  
New York, NY 10014  
(Attn: Andrea B. Schwartz, Esq. and Shara Cornell, Esq.)

Internal Revenue Service  
c/o US Attorney Claims Unit  
One Saint Andrews Plaza Rm 417  
New York, NY 10007

United States Attorney's Office  
Southern District Of New York  
Attn.: Tax & Bankruptcy Unit  
86 Chambers Street, Third Floor  
New York, NY 10007

Chapman & Cutler LLP  
1270 Sixth Avenue,  
New York, New York 10020  
(Attn: Michael Friedman, Esq)

Mishmeret Trust Company Ltd.  
Attn.: Michael Friedman  
48 Derech Menachem Begin  
Tel Aviv-Yafo, Israel 6618003

Downtown Capital Partners, LLC  
Attn.: Frank Reddick  
360 Hamilton Avenue, Suite 1110  
White Plains, New York 10601

DCP Kings Point LLC  
Attn.: Frank Reddick  
360 Hamilton Avenue, Suite 1110  
White Plains, New York 10601

Taz Partners LLC  
Attn.: Ira Lipsius  
22 Pleasant Ridge Road  
Spring Valley, New York 10977

MREF REIT Lender 9 LLC  
Attn.: Kizzy L. Jarashow  
60 Columbus Circle, 20th Floor  
New York, NY 10023

Blank Rome LLP  
Attn.: Stephen E. Tisman  
1271 Avenue Of The Americas  
New York, NY 10020

GOODWIN PROCTER LLP  
Attn.: Artem Skorostensky  
The New York Times Building  
620 Eighth Avenue  
New York, New York 10018

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LIPSIUS-BENHAİM LAW LLP  
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Kew Gardens, NY 11415

Davis, Polk & Wardwell  
450 Lexington Avenue  
New York, NY 10017  
(Attn: Elliot Moskowitz, Esq. and Brian M. Resnick, Esq.)

Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036  
(Attn: David Antheil, Esq. and Jason Rubin, Esq.)

CHAPMAN AND CUTLER LLP  
320 South Canal Street, 27th Floor  
Chicago, IL 60606  
Telephone: (312) 845-3000  
(Attn: Stephen R. Tetro II and Aaron M. Krieger)

**Exhibit C**

**(Served via First Class Mail on January 14, 2022)**

KALO (BVI) LIMITED  
Attn: Paul Pretlove  
PO Box 4571  
LM Business Centre, 4th Floor  
Fish Lock Road  
Road Town, Tortola (British Virgin Islands)

KALO (BVI) LIMITED  
Attn: Charlotte Caulfield  
PO Box 4571  
LM Business Centre, 4th Floor  
Fish Lock Road  
Road Town, Tortola (British Virgin Islands)